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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,¹

Debtors.

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Chapter 11
Case No.: 23-10063 (SHL)
(Jointly Administered)

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 23rd day of February, 2024, in accordance with applicable law, a true and correct copy of the **NEW YORK STATE OFFICE OF THE ATTORNEY GENERAL'S STATEMENT IN SUPPORT OF THE DEBTORS' MOTION TO APPROVE A SETTLEMENT AGREEMENT BETWEEN THE DEBTORS AND THE NEW YORK STATE OFFICE OF THE ATTORNEY GENERAL** [Docket No. 1364] was served (i) via CM/ECF to the persons/entities that have made electronic appearances, and (ii) by depositing a true copy of same enclosed in a post-paid properly addressed wrapper, in an official depository under the exclusive care and custody of the United States Postal Service within the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). The case numbers are as follows: 23-10063 for Genesis Global Holdco, LLC; 23-10064 for Genesis Global Capital, LLC; and, 23-10065 for Genesis Asia Pacific PTE. LTD. For these Chapter 11 Cases, the Debtors' service address is 250 Park Avenue South, 5th Floor, New York, NY 10003.

State of New York by first class United States mail postage pre-paid and/or via e-mail, as indicated below, upon the parties as listed on the attached Service List.

Dated: Uniondale, New York
February 26, 2024

WESTERMAN BALL EDERER MILLER
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By: /s/Alexandra Troiano
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